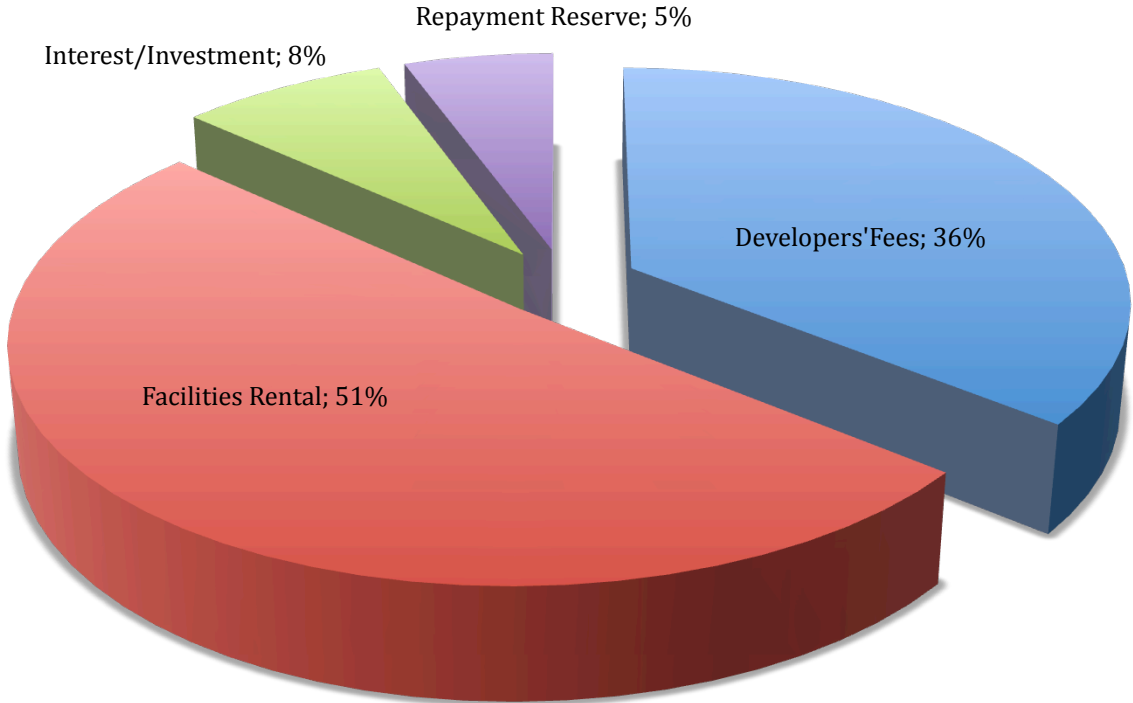


San Jose Unified School District
 SJUSD Financing Corporation
 Long-term Debts
 June 30, 2011

Year	Project	Status	Amount Financed \$	Outstanding Payment Obligation				Final Payment
				Principal \$	Interest \$	Reserve \$	Total \$	
1997 Lease Revenue Bond	Modular Portables	Complete	3,195,000	560,000	41,194	-	601,194	7/1/2012
2001	Energy Conservation Retrofits	Complete	16,620,000	12,500,000	2,857,996	(4,620,000)	10,737,996	1/1/2023
2002	1997 & 1999 COPs (Refunding)	Complete	24,754,371	19,312,992,	38,362,008	-	57,675,000	1/1/2029
2006	1999 COPs (Refunding)	Complete	32,875,000	28,940,000	10,307,308	-	39,247,308	6/1/2024
2010	1997 COPs (Refunding)	Complete	18,370,000	18,370,000	4,527,813	-	22,897,813	6/1/2022
2000 QZAB	Thirty-seven School Sites for Facilities Improvements and Technology Infrastructure	In Progress	24,000,000	24,000,000	-	(21,082,910)	2,917,090	10/26/2012
2002 QZAB	Model School/Vertical Slide Technology Projects	Complete	6,000,000	6,000,000	-	(3,142,310)	2,857,690	12/20/2016
Total			125,814,371	109,682,992	56,096,319	(28,845,220)	136,934,091	

Funding Source for Debt Repayment



Long-term Debts Repayment Schedule

DEBT PAYMENT	1997 Lease Revenue Bond	2001 COPs	2002 Refunding (1997 & 1999 COPs)	2006 Refunding (1999 COPs)	2010 Refunding (1997 COPs)	2000 QZAB	2002 QZAB	Total
Year Ending June 30,	\$	\$	\$	\$	\$	\$	\$	\$
2012	302,300	777,980	1,655,000	2,810,528	1,414,863	2,053,281	436,047	9,449,999
2013	298,894	987,906	1,610,000	2,845,340	2,080,862	83,809	440,814	9,127,625
2014	-	990,230	1,565,000	2,873,340	2,094,738	-	459,329	7,982,637
2015	-	991,205	1,515,000	2,913,590	2,109,938	-	478,620	8,008,353
2016	-	990,155	1,465,000	2,946,916	2,122,136	-	498,723	8,022,930
2017-2021	-	4,953,020	6,555,000	15,261,868	10,854,876	-	544,157	38,168,921
2022-2026	-	1,047,500	21,995,000	9,595,726	2,220,400	-	-	34,858,626
2027-2029	-	-	21,315,000	-	-	-	-	21,315,002
Total	601,194	10,737,996	57,675,000	39,247,308	22,897,813	2,917,090	2,857,690	136,934,091
Sources of Funding								
SOURCES	Developers' Fees	Facilities Rental	Interest	Investment Fiscal Agent	Repayment Reserve			Total
Year Ending June 30,	\$	\$	\$	\$	\$7,645,271			\$7,645,271
2012	2,500,000	4,700,000	253,007	1,667,435	-			9,120,442
2013	2,500,000	4,700,000	248,798	576,844	-			8,027,642
2014	2,500,000	4,700,000	282,672	181,503	-			7,664,175
2015	2,500,000	4,700,000	272,733	200,794	-			7,673,527
2016	3,000,000	4,700,000	369,959	220,897	-			8,290,856
2017-2021	15,000,000	21,500,000	2,324,115	241,843	-			39,065,958
2022-2026	15,000,000	18,500,000	2,807,054	-	-			36,307,054
2027-2029	6,000,000	6,200,000	941,166	-	-			13,141,166
Total	49,000,000	69,700,000	7,499,504	3,089,316	7,645,271			136,934,091